

United Orthopedic Corporation 2017 Investor Conference

Jason Lin

April 11, 2017



Integrity Responsibility
Happiness Innovation

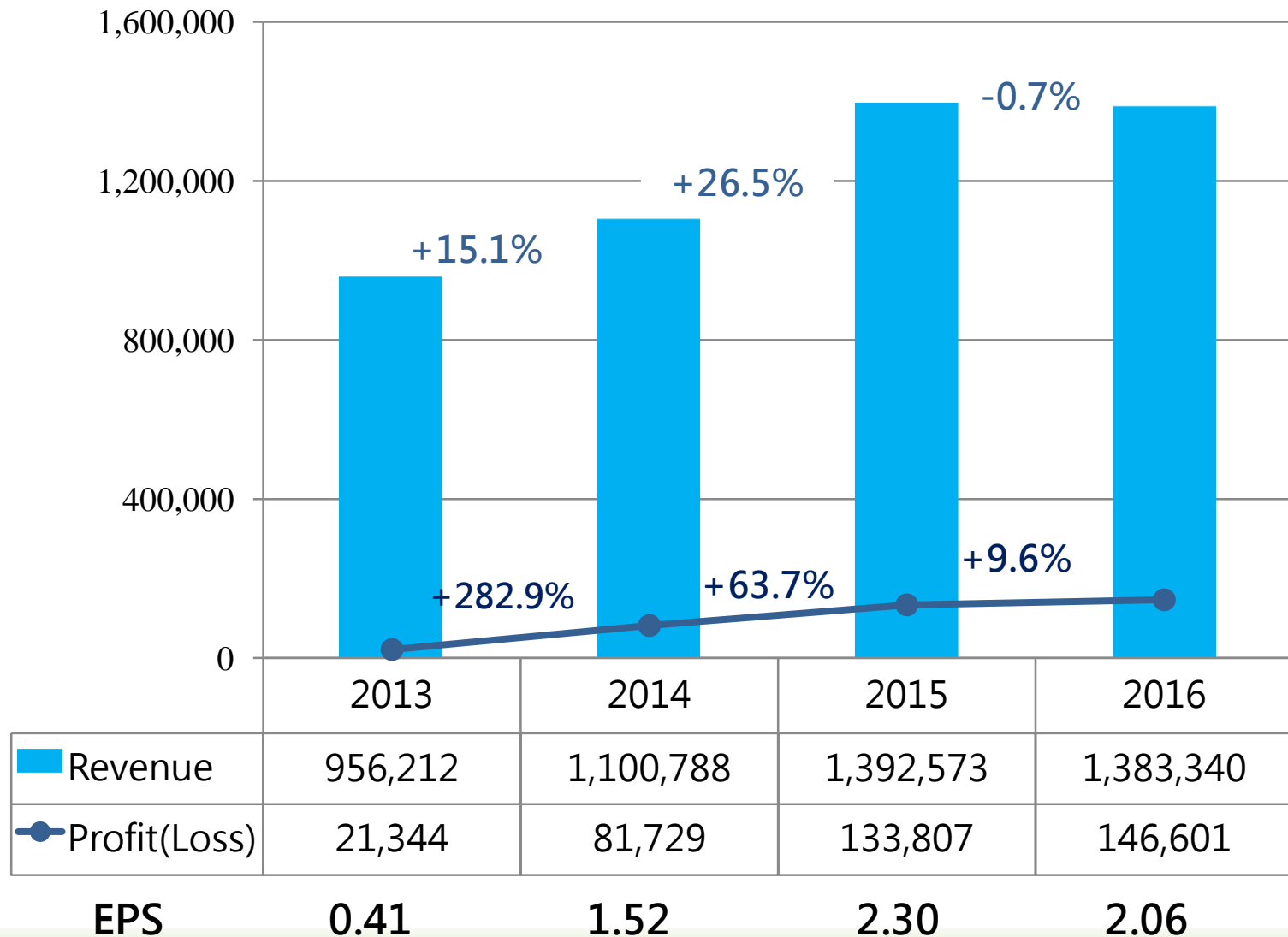
Agenda

- Welcome
- 2016 Financial Results
- 1Q17 Revenue
- Major Events
- Acquisition of A-SPINE Asia
- Q&A



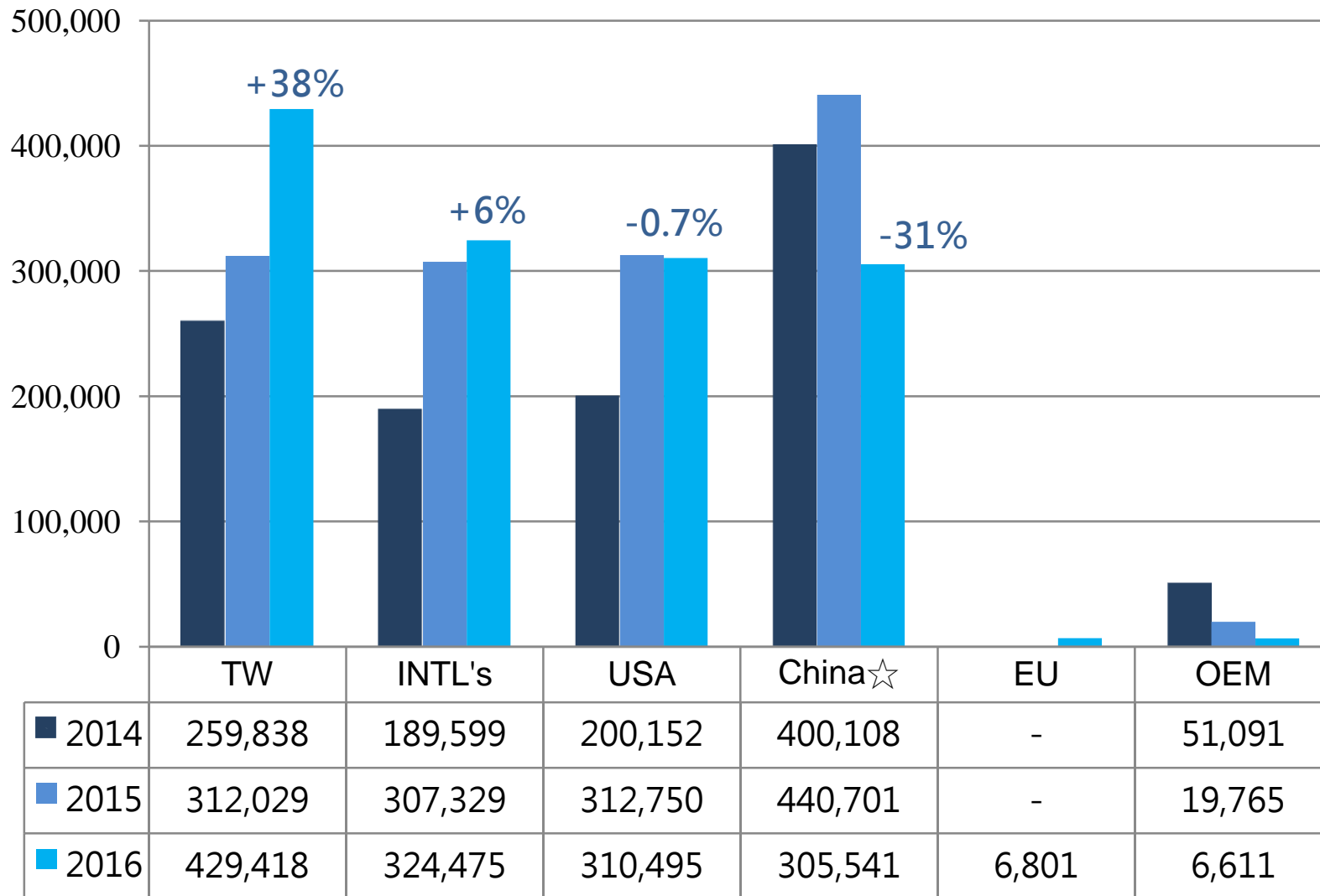
Consolidated Revenue & Net Profit (2013 ~ 2016)

(NT\$ thousand)



Revenue Breakdown (2014 ~2016)

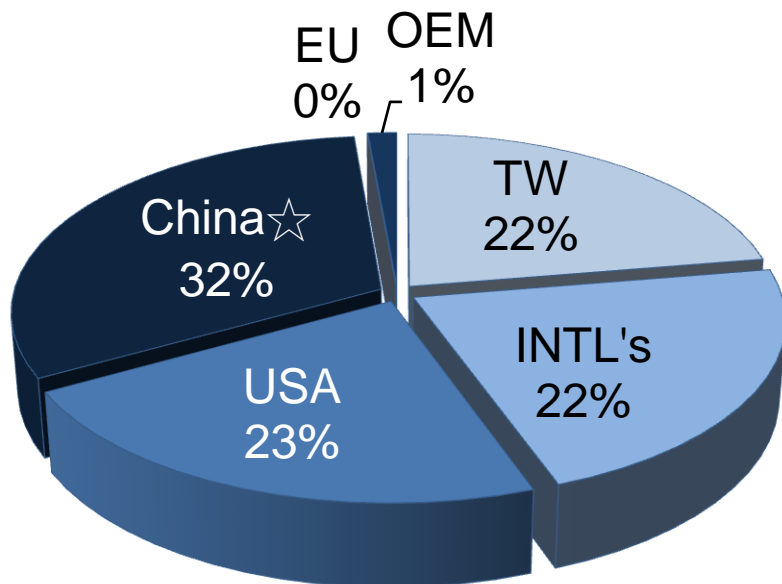
(NT\$ thousand)



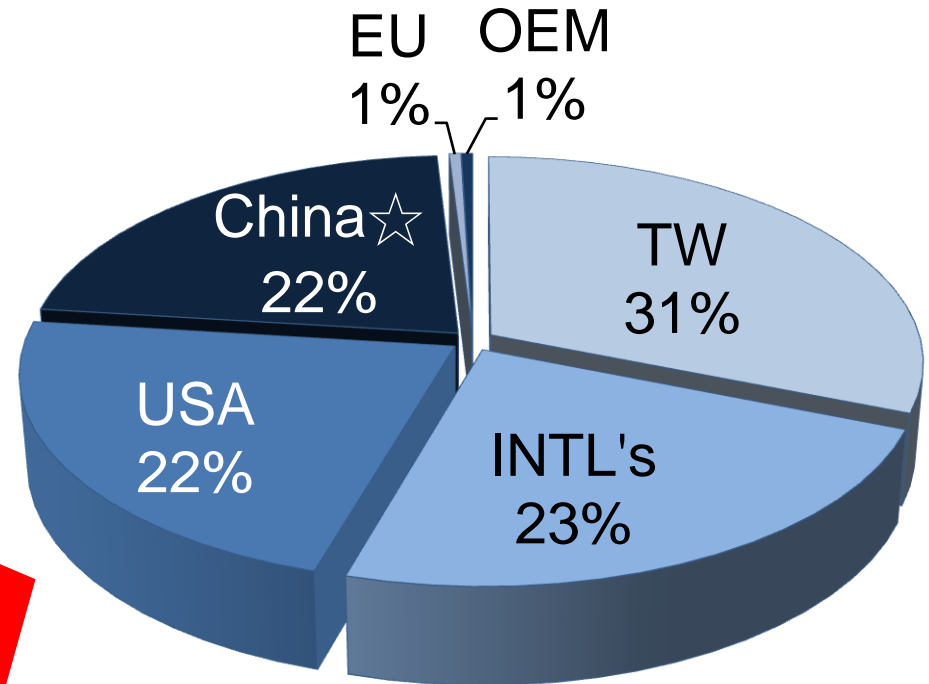
☆Stop consolidate the subsidiaries of China's revenue from 2016.

Revenue by Regions (2015 vs. 2016)

2015



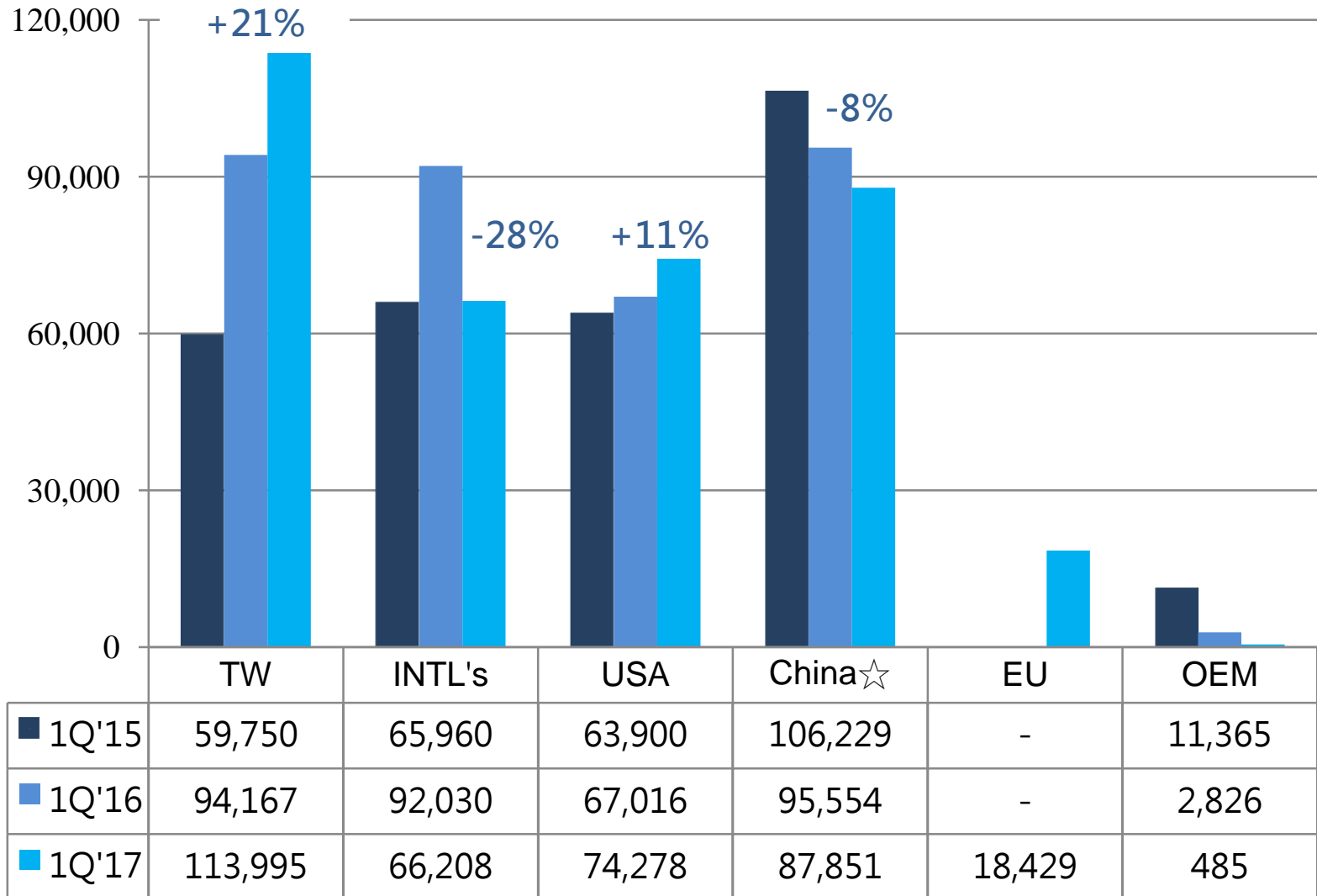
2016



☆ **Stop** consolidate the subsidiaries of China's revenue **from 2016**.

Revenue Breakdown(1Q'15 ~1Q'17)

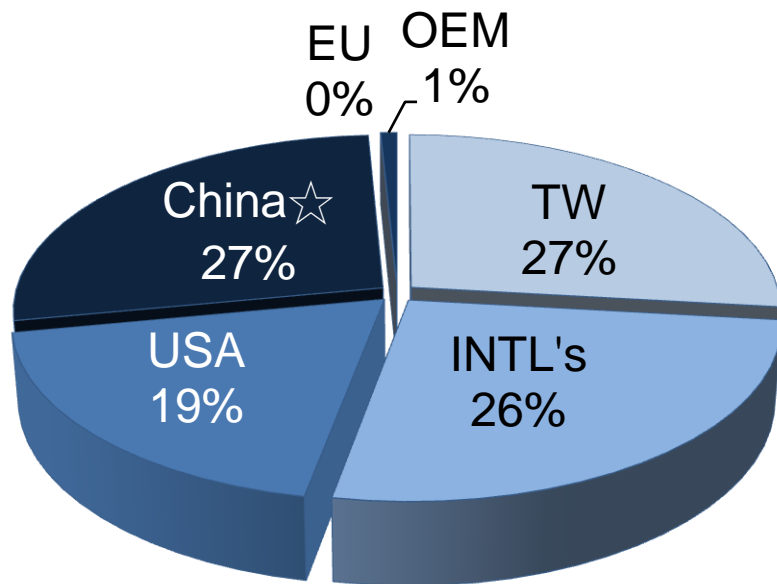
(NT\$ thousand)



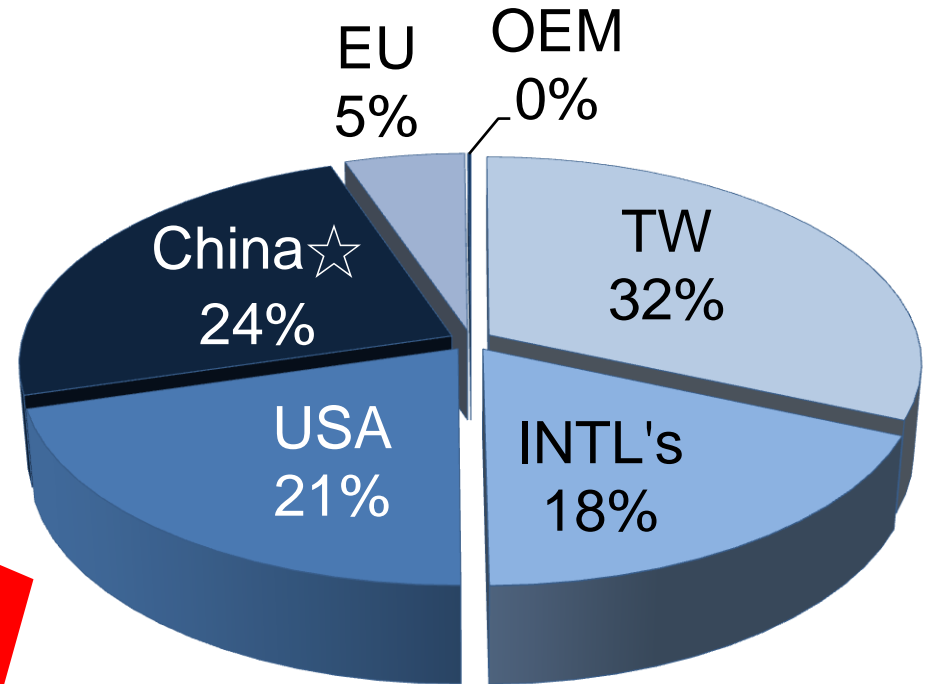
☆Stop consolidate the subsidiaries of China's revenue from 2016.

Revenue by Regions (1Q'16 vs. 1Q'17)

1Q 2016



1Q 2017

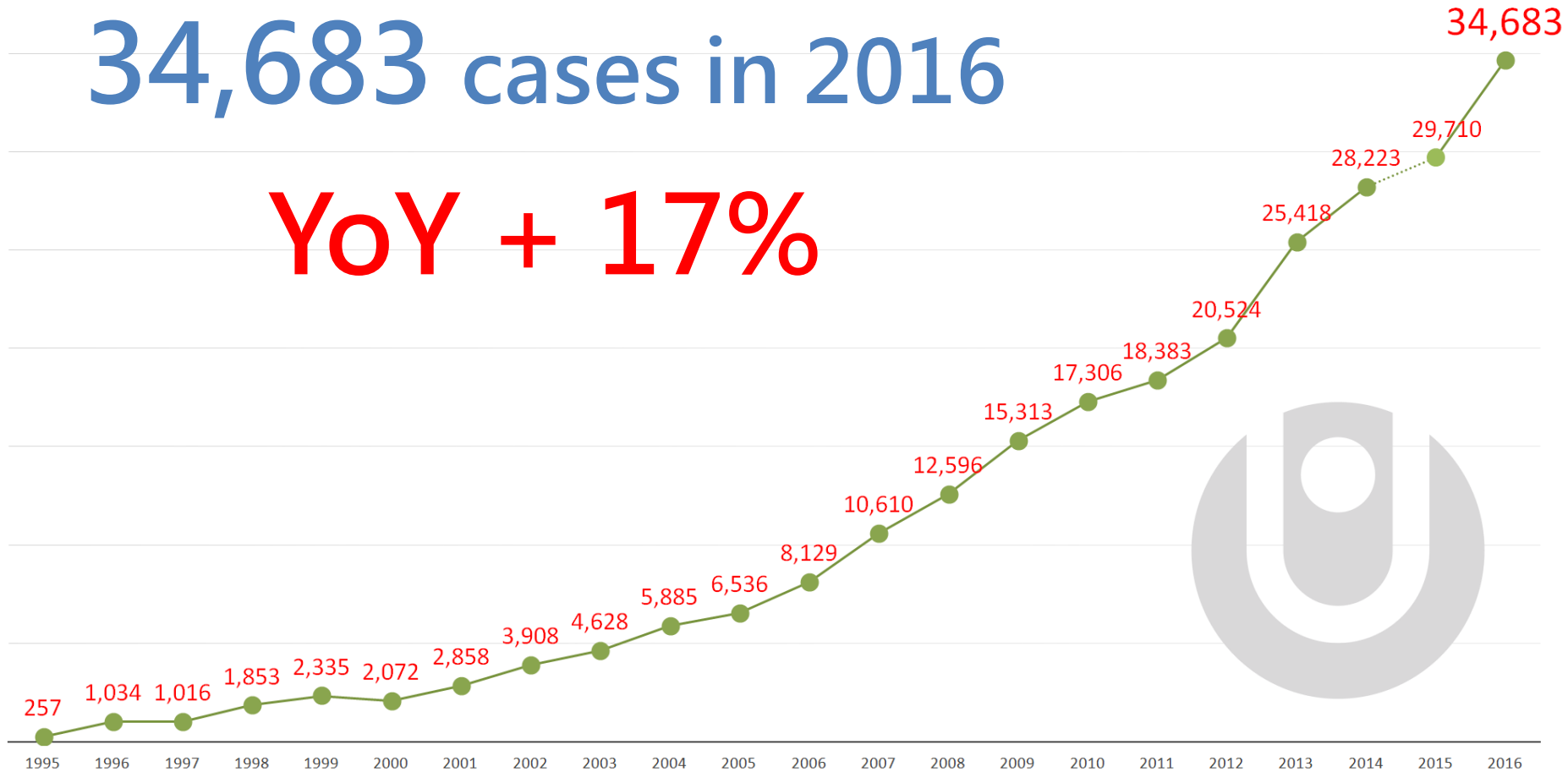


☆ **Stop** consolidate the subsidiaries of China's revenue **from 2016**.

Numbers of Surgery

34,683 cases in 2016

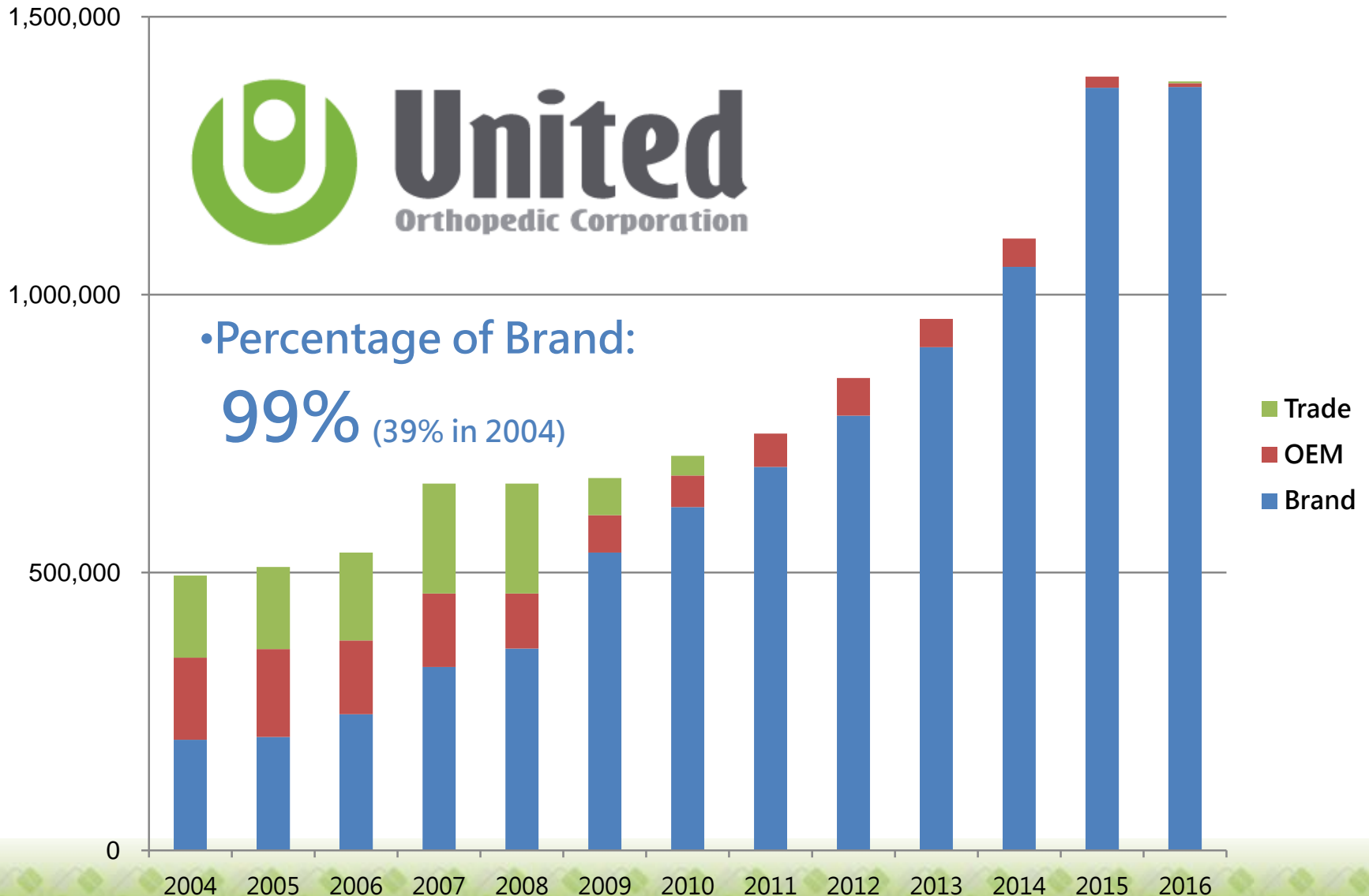
YoY + 17%



Trading / OEM / Brand

2004 - 2016

(NT\$ thousand)



Worldwide Sales Network

38 COUNTRIES

Over **253,000** cases
Implanted Worldwide



UOC Europe Holding SA



Mr. François BOPP

Switzerland



France



United Biomech Japan Inc.



President:

Mr. Kazuya Oribe



Kaohsiung Plant Phase 3

Completed by 2017/2Q



ShinvaUnited Orthopedic Corporation

New Plant Construction-in-progress

Completed by
2017/2Q



Share Acquisition of A-SPINE Asia (ASA)

Company Profile:

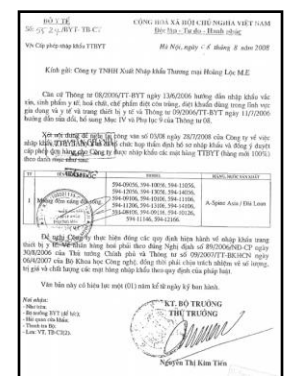
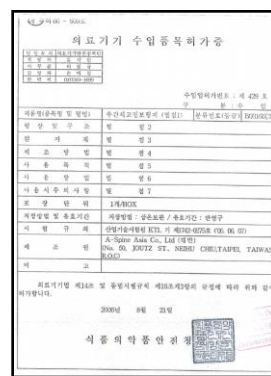
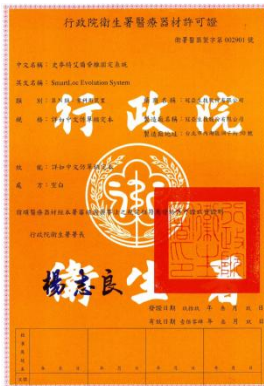
Establish	June 2001
Products	spinal implants and instruments
Certificate	<ul style="list-style-type: none"> • cGMP certificated by MOHW • FDA 510(k) • CE Marking • ISO 13485
Revenue	NT\$340 millions (2016)
EPS	NT\$4.27
Paid-in Capital	NT\$100 millions (2016/12/31)
Total Assets	NT\$270 millions
Net Worth per share	NT\$20.56

- Acquire 100% of ASA shares
- NT\$613 millions (\$60 per share)
- Transaction completed by Mar. 2017 ; merge with UOC' s subsidiary from 2Q17.
- Enhance synergies by fully incorporated two complementary product line (Joint & Spine).

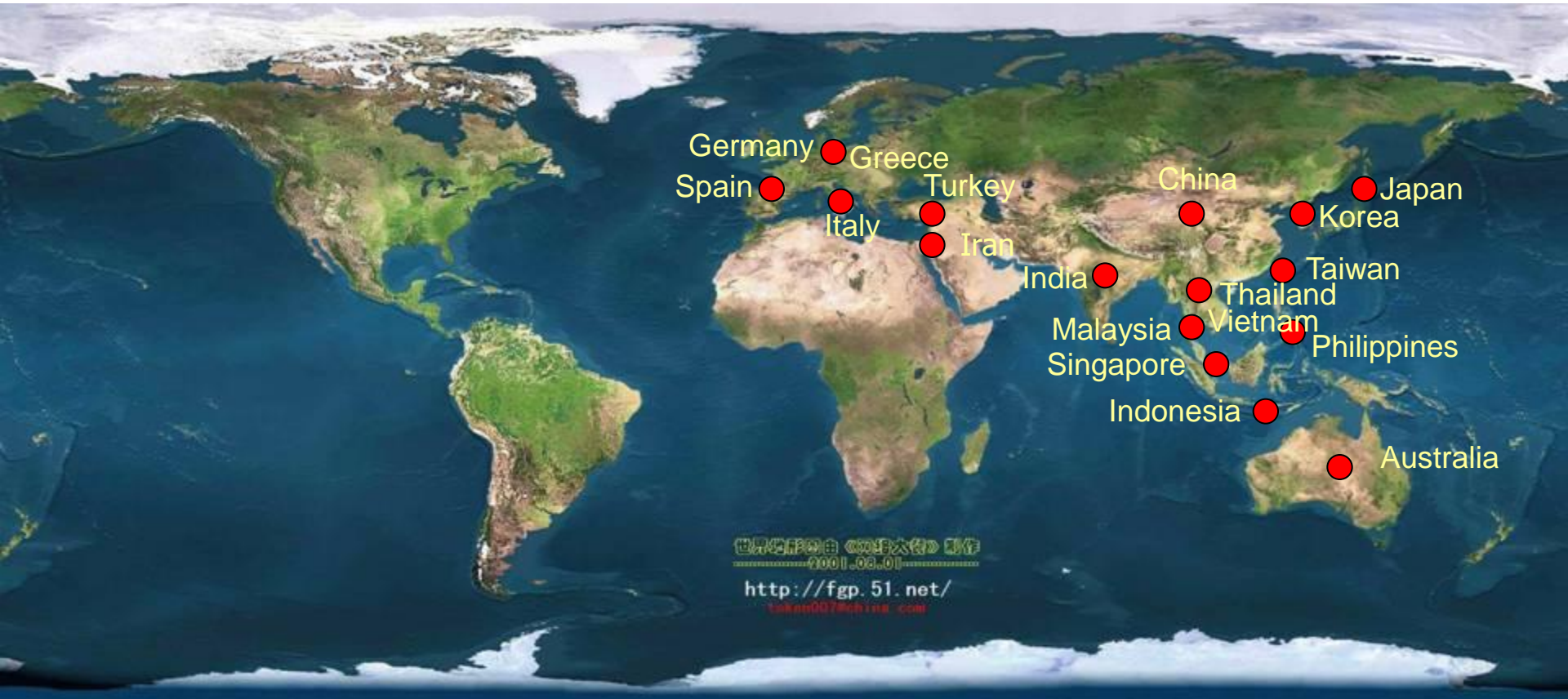


Product Certifications

	TW	CN	KOR	TH	AUS	Iran	USA	EU
Implant	35	15	3	1	4	3	1	8
Instrument	6	1	-	1	-	-	-	1



Worldwide Sales Network



<http://www.uoc.com.tw>